

Installing the new Report Interface for Primarius

There are two parts for installing the new Report Interface for Primarius. Step 1 involves loading software onto every PC that will be running Primarius. This can be done at any point before going live with Primarius. It does not conflict with the current version of Primarius or the current report interface. It is recommended to do this as soon as possible. Again, this should be done on ALL PCs running Primarius.

After researching the option, we have determined that a silent install being pushed by a server is not going to be possible.

That leaves us two options. Both options work best if you go to our Web site; download the Report Interface installer; and place it on your server in the PrimariusSvr folder.

Here is the link for the new reports training video:

<http://www.goecca.com/PrimariusU/Reports/reports.html>

(Please contact ECCA for the username and password.)

Steps to prepare each client for new Report Interface.

1. Go to <http://www.goecca.com/files/Business/ReportInterfaceSetup.exe>
2. Download the file to the server into the PrimariusSvr folder (typically C:\Program Files\ECCA\PrimariusSvr for 32-bit operating systems or C:\Program Files X(86)\ECCA\PrimariusSvr for 64-bit operating systems).
3. Option 1 - From a client PC access the PrimariusSvr Folder on the Server and run ReportInterfaceSetup.exe, following all default prompts. With this option, you can install the plug-in on all of the machines, at any time, and then do the upgrade to 06 on the server when you're finished.
4. Option 2 is to install the 06 version of Primarius on your network and let Primarius initiate the installation of the plug-in. There is code in Primarius to start the plug-in installation when Primarius starts, if it's not already installed. This will only work if your users have sufficient permissions on their local machines to do an install

Again, you need to run the above steps on every PC running Primarius, and these can be run at any point, since they will not affect your current version of Primarius.

Install new version of Primarius on Server

The 06 upgrade is NOT on the Web. You must still contact Mike (ex 119), Patty (ex 120) and Pete (ex 140) to coordinate this upgrade and get your new custom reports. If you use the allocations client, then please contact Mike (ex 119) for your upgrade.

1. Make sure all client PCs have had new Report Interface installed
2. Contact ECCA. You will need to get the Crystal Reports 2008 version of your custom reports.
3. Run Primarius upgrade as normal. Be sure to copy Crystal Reports 2008 custom reports to your custom reports folder. Do not do this before upgrade, as newer version of reports not supported.